Financial Administrator Development Program

October 2017 - June 2018 Program Summary

Su		

	Banton	T:
Speaker Speaker 1 October 19 2017 Henry Contor Boo	Matter	<u>Time</u>
	oms 106/107; Dinner Four Seasons Lounge (1:00 pm - 7:30 pm)	1.00 1.20
Mark Haas Debra Nelson-Dunbar	Welcome and Introduction	1:00-1:30
	Success Strategies / Myers-Briggs	1:30-5:00
James Dorsett	Reception, Dinner, Speaker (5:00-7:30 pm)	5:00-7:30
	International Students at MSU	
Session 1 - October 20, 2017 - University Club, B		
Debra Nelson-Dunbar	Myers-Briggs	8:15-Noon
Marilyn Tarrant	Internal Controls and Ethics	1:00-2:00
R. Sekhar Chivukula	Undergraduate Education and Undergraduate Studies	2:00-3:00
John Thelen/Shea Bryant	MSU Financial Statements/External Audit	3:15-4:15
Evo Pedawi	Audits	4:15-4:45
Session 2 - November 28, 2017 - Henry Center (8	3:00 am - 5:00 pm)	
Heather Swain	Communicating Institutional Information	8:00-8:45
Jeff Rayis/Becca Fedewa/Lane Adams	Treasury and Financial Management	8:45-9:55
Phil Zecher	Investments	9:55-10:15
Lee Hunter/Beth Powers	Financial and Tax Policies/Processes	10:30-11:30
Ellen Armentrout	FOIA	11:30-12:30
Rob McCurdy	IT Services	1:30-2:30
R. Sam Larson and Robert Patterson	MSU Financial Data Analysis	2:45-4:45
		0.45.0.45
Hillary Gatlin	Records Management Advancing a Culture of High Performance – Allocating	8:15-9:15 9:15-10:00
Hillary Gatlin Sarah Blanck	Records Management	9:15-10:00
Hillary Gatlin Sarah Blanck <i>Break</i>	Records Management Advancing a Culture of High Performance – Allocating	9:15-10:00 10:00-10:15
Hillary Gatlin Sarah Blanck <i>Break</i> Kim Watson	Records Management Advancing a Culture of High Performance – Allocating Resources	9:15-10:00 10:00-10:15 10:15-11:15
Hillary Gatlin Sarah Blanck Break Kim Watson Denise Maybank	Records Management Advancing a Culture of High Performance – Allocating Resources Procurement Goods and Services	9:15-10:00 10:00-10:15 10:15-11:15 11:15-Noon
Hillary Gatlin Sarah Blanck Break Kim Watson Denise Maybank Lunch	Records Management Advancing a Culture of High Performance – Allocating Resources Procurement Goods and Services Student Affairs and Services	9:15-10:00 10:00-10:15 10:15-11:15 11:15-Noon Noon-1:00
Hillary Gatlin Sarah Blanck Break Kim Watson Denise Maybank Lunch Lynn Kriser	Records Management Advancing a Culture of High Performance – Allocating Resources Procurement Goods and Services Student Affairs and Services Legal Issues and Risk Assessment	9:15-10:00 10:00-10:15 10:15-11:15 11:15-Noon Noon-1:00 1:00-1:30
Hillary Gatlin Sarah Blanck Break Kim Watson Denise Maybank Lunch Lynn Kriser Matt McCabe	Records Management Advancing a Culture of High Performance – Allocating Resources Procurement Goods and Services Student Affairs and Services	9:15-10:00 10:00-10:15 10:15-11:15 11:15-Noon Noon-1:00 1:00-1:30 1:30-2:15
Hillary Gatlin Sarah Blanck Break Kim Watson Denise Maybank Lunch Lynn Kriser Matt McCabe Break	Records Management Advancing a Culture of High Performance – Allocating Resources Procurement Goods and Services Student Affairs and Services Legal Issues and Risk Assessment Risk Management and Insurance	9:15-10:00 10:00-10:15 10:15-11:15 11:15-Noon Noon-1:00 1:00-1:30 1:30-2:15 2:15-2:30
Hillary Gatlin Sarah Blanck Break Kim Watson Denise Maybank Lunch Lynn Kriser Matt McCabe Break Anthony Lemke	Records Management Advancing a Culture of High Performance – Allocating Resources Procurement Goods and Services Student Affairs and Services Legal Issues and Risk Assessment Risk Management and Insurance Worker's Compensation	9:15-10:00 10:00-10:15 10:15-11:15 11:15-Noon Noon-1:00 1:00-1:30 1:30-2:15 2:15-2:30 2:30-3:00
Hillary Gatlin Sarah Blanck Break Kim Watson Denise Maybank Lunch Lynn Kriser Matt McCabe Break Anthony Lemke	Records Management Advancing a Culture of High Performance – Allocating Resources Procurement Goods and Services Student Affairs and Services Legal Issues and Risk Assessment Risk Management and Insurance Worker's Compensation Budget Administration	9:15-10:00 10:00-10:15 10:15-11:15 11:15-Noon Noon-1:00 1:00-1:30 1:30-2:15 2:15-2:30
Hillary Gatlin Sarah Blanck Break Kim Watson Denise Maybank Lunch Lynn Kriser Matt McCabe Break Anthony Lemke Brent Johnston	Records Management Advancing a Culture of High Performance – Allocating Resources Procurement Goods and Services Student Affairs and Services Legal Issues and Risk Assessment Risk Management and Insurance Worker's Compensation Budget Administration Check to see if Byelich presenting as time is closer	9:15-10:00 10:00-10:15 10:15-11:15 11:15-Noon Noon-1:00 1:00-1:30 1:30-2:15 2:15-2:30 2:30-3:00
Hillary Gatlin Sarah Blanck Break Kim Watson Denise Maybank Lunch Lynn Kriser Matt McCabe Break Anthony Lemke Brent Johnston Session 3 - January 16, 2018 - Henry Center (8:1)	Records Management Advancing a Culture of High Performance – Allocating Resources Procurement Goods and Services Student Affairs and Services Legal Issues and Risk Assessment Risk Management and Insurance Worker's Compensation Budget Administration Check to see if Byelich presenting as time is closer	9:15-10:00 10:00-10:15 10:15-11:15 11:15-Noon Noon-1:00 1:00-1:30 1:30-2:15 2:15-2:30 2:30-3:00 3:00-4:30
Hillary Gatlin Sarah Blanck Break Kim Watson Denise Maybank Lunch Lynn Kriser Matt McCabe Break Anthony Lemke Brent Johnston Session 3 - January 16, 2018 - Henry Center (8:1)	Records Management Advancing a Culture of High Performance – Allocating Resources Procurement Goods and Services Student Affairs and Services Legal Issues and Risk Assessment Risk Management and Insurance Worker's Compensation Budget Administration Check to see if Byelich presenting as time is closer 5 am - 1:00 pm) Registrar's Office	9:15-10:00 10:00-10:15 10:15-11:15 11:15-Noon Noon-1:00 1:00-1:30 1:30-2:15 2:15-2:30 2:30-3:00 3:00-4:30
Hillary Gatlin Sarah Blanck Break Kim Watson Denise Maybank Lunch Lynn Kriser Matt McCabe Break Anthony Lemke Brent Johnston Session 3 - January 16, 2018 - Henry Center (8:1) Traci Gulick/Kimberly Blair-Chambers Laurie Schlenke	Records Management Advancing a Culture of High Performance – Allocating Resources Procurement Goods and Services Student Affairs and Services Legal Issues and Risk Assessment Risk Management and Insurance Worker's Compensation Budget Administration Check to see if Byelich presenting as time is closer	9:15-10:00 10:00-10:15 10:15-11:15 11:15-Noon Noon-1:00 1:00-1:30 1:30-2:15 2:15-2:30 2:30-3:00 3:00-4:30 8:15-9:00 9:00-9:45
Hillary Gatlin Sarah Blanck Break Kim Watson Denise Maybank Lunch Lynn Kriser Matt McCabe Break Anthony Lemke Brent Johnston Session 3 - January 16, 2018 - Henry Center (8:1) Traci Gulick/Kimberly Blair-Chambers Laurie Schlenke Break	Records Management Advancing a Culture of High Performance – Allocating Resources Procurement Goods and Services Student Affairs and Services Legal Issues and Risk Assessment Risk Management and Insurance Worker's Compensation Budget Administration Check to see if Byelich presenting as time is closer 5 am - 1:00 pm) Registrar's Office Student Financial Services	9:15-10:00 10:00-10:15 10:15-11:15 11:15-Noon Noon-1:00 1:00-1:30 1:30-2:15 2:15-2:30 2:30-3:00 3:00-4:30 8:15-9:00 9:00-9:45 9:45-10:00
Hillary Gatlin Sarah Blanck Break Kim Watson Denise Maybank Lunch Lynn Kriser Matt McCabe Break Anthony Lemke Brent Johnston Session 3 - January 16, 2018 - Henry Center (8:1) Traci Gulick/Kimberly Blair-Chambers Laurie Schlenke Break Rick Shipman	Records Management Advancing a Culture of High Performance – Allocating Resources Procurement Goods and Services Student Affairs and Services Legal Issues and Risk Assessment Risk Management and Insurance Worker's Compensation Budget Administration Check to see if Byelich presenting as time is closer 5 am - 1:00 pm) Registrar's Office Student Financial Services	9:15-10:00 10:00-10:15 10:15-11:15 11:15-Noon Noon-1:00 1:00-1:30 1:30-2:15 2:15-2:30 2:30-3:00 3:00-4:30 8:15-9:00 9:00-9:45 9:45-10:00 10:00-11:00
Session 3 - January 15, 2018 - Henry Center (8:1) Hillary Gatlin Sarah Blanck Break Kim Watson Denise Maybank Lunch Lynn Kriser Matt McCabe Break Anthony Lemke Brent Johnston Session 3 - January 16, 2018 - Henry Center (8:1) Traci Gulick/Kimberly Blair-Chambers Laurie Schlenke Break Rick Shipman James Cotter Lunch	Records Management Advancing a Culture of High Performance – Allocating Resources Procurement Goods and Services Student Affairs and Services Legal Issues and Risk Assessment Risk Management and Insurance Worker's Compensation Budget Administration Check to see if Byelich presenting as time is closer 5 am - 1:00 pm) Registrar's Office Student Financial Services	9:15-10:00 10:00-10:15 10:15-11:15 11:15-Noon Noon-1:00 1:00-1:30 1:30-2:15 2:15-2:30 2:30-3:00 3:00-4:30 8:15-9:00 9:00-9:45

Subject

Speaker	Matter	Time
Session 4 - February 22, 2018 - Henry Center (8:15 am	- 5:00 pm)	
	Opening Remarks on Research	8:15-8:30
Laura Johnston	Finding Funding, Budget Preparation & Proposal Submission for Sponsored Research	8:30-9:15
David Tuthill and Aimee Wilson	Award Process	9:15-10:00
Break		10:00-10:15
Evonne Pedawi and Kristy Smith	Post-Award Contract and Grant Admin.	10:15-11:00
Evonne Pedawi and Ryann Kelemen	Facilities and Administrative Costs	11:00-Noon
Lunch	Facilities and Administrative Costs	
Kristen Burt and Sharon Schooley	Clinical Research	Noon-1:00 1:00-1:45
R. Sam Larson, Robert Patterson and Debra Collver	Financial Data Analysis of MSU units	1:45-3:00
Break		3:00-3:15
Marc Melton and Shyam Gedela	KC Update	3:15-4:00
Greg lanni	Athletics	4:00-5:00
Session 5 - April 26, 2018 - Henry Center (8:15 am - 5:0	00 pm)	
Charles Hasemann	Research Outcomes	8:15-9:15
S. Dombroski/B.Werner/Y. Askin	Data Services/EIS	9:15-10:30
Break		10:30-10:45
S. Dombroski/B.Werner/Y. Askin	Data Services/Demo	10:45-11:15
Debbie Gulliver	Travel	11:15-Noon
Lunch		Noon-1:00
Mark Burnham/Janet Lillie	Office of the VP for Governmental Affairs	1:00-1:45
David Bertram	State Government Relations	1:45-2:15
Robert Groves/	University Advancement	2:15-3:15
Scott Westerman		2.45.2.20
Robert Groves/Sean Harwood	Marking/Cift Funds	3:15-3:30 3:30-4:30
RODELL GLOVES/ SEAL HALWOOD	Working w/Gift Funds Discussion Forum	4:30-5:00
Session 6 - May 24, 2018 - Henry Center (8:15 am - 5:0	0 pm)	
Sharon Butler	Opening Remarks	8:15-8:30
Chuck Folino	Total Compensation and Wellness	8:30-9:30
Kathie Elliott / Jennie Yelvington	Talent Management	9:30-10:15
Break		10:15-10:30
Amy Holda	Employee Relations	10:30-11:15
Greg Deppong/Mark Haas	Table Discussion	11:15 - Noon
Sue Vancamp	Payroll Policies	1:00-2:00
Jeff Brodie/Sue VanCam p	Benefits and Benefit Cost Rate	2:00-2:45
Break		2:45-3:00
Camile Ash	The Organization Change Process and	3:00-5:00
	Accounting Data Structures and Workflow in KFS	
Session 7 - June 1, 2018 - Henry Center and Secchia Ce	nter in Grand Rapids (8:15 am - 4:45 pm)	
Barb Kranz/Eric Boatman	Facilities Planning and Space Mgt	8:15-9:30
Break		9:30-9:45
Leisa Williams-Swedberg	Understanding MSU Construction	9:45-10:30
	Travel to Grand Rapids	10:45-11:45
Lunch	Grand Rapids, Secchia Center	Noon- 1
Liz Lawrence	Secchia Center - CHM	1-1:45

Subject

<u>Speaker</u>	<u>Matter</u>	<u>Time</u>
Tour		2-3:15
	Return to Henry Center	3:30-4:45
Session 7 - June 4, 2018 - Henry Center (B:15 am - 1:00 pm)	
Debra Nelson-Dunbar	Know Your Niche	8:15-10:45
Mark Haas	Final Session Review and Discussion	11:00-Noon
Certificate Presentation and Lunch		Noon- 1:00

File: S:\\\Staff - Individual Folders\Haas, Mark\Financial Administrator Development\2017-18 Program\Speakers and Status.xlsxDevelopment\Speakers.xlsx